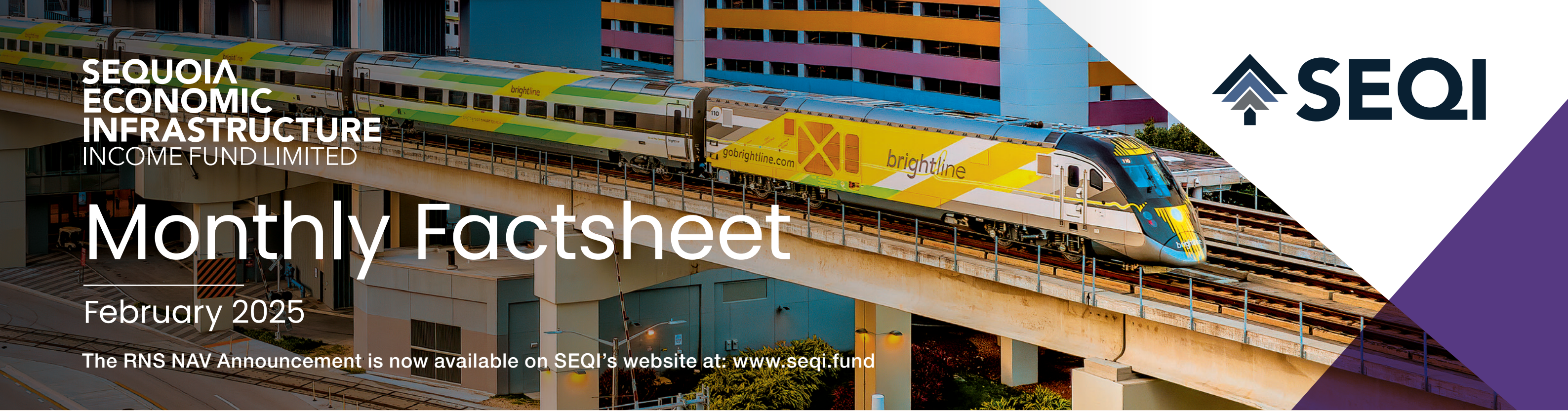


SEQUOIA ECONOMIC INFRASTRUCTURE INCOME FUND LIMITED

SEQI

Monthly Factsheet

February 2025

The RNS NAV Announcement is now available on SEQI's website at: www.seqi.fund

Sequoia Economic Infrastructure Income Fund (SEQI) seeks to provide investors with regular, sustained, long-term distributions and capital appreciation from a portfolio of private infrastructure debt investments diversified across mature jurisdictions and a range of sectors and subsectors.

Portfolio Summary[1]

6.875p
As of November 2022, the Company increased its annual dividend target by 0.625p to 6.875p per share for the financial year

1.06x
The Company's cash dividend cover has remained at 1.06x for the first half of the financial year 2025

8.84%
The current dividend yield is 8.84% as at 28 February, based on the closing share price of 77.8 pence

£1.4 billion
Portfolio valuation net of cash
SEQI is the largest listed debt fund in the UK

59 investments
Across ten mature jurisdictions

£24.0 million
Average investment size

3.5 years
Average life of portfolio assets is 3.5 years[2]
Average maturity[3] is 3.7 years
Modified duration[4] is 1.68[5]

38%
Average equity cushion behind our loans

9.70%
Portfolio average yield-to-maturity/yield to worst[6]

0.96%
Ongoing charge ratio[7]

Key Information

NAV per share (pence)	**93.95**
Market cap	**£1.21bn**
LSE Ticker	SEQI
ISIN	GG00BV54HY67
SEDOL	BV54HY6
Year-end	31 March
LSE index constituency	FTSE 250
Listing date	03/03/2015
Shares in issue	1,558,520,657
Share price (pence)	77.80
Premium/(discount)	-17.20%
Total gross assets	£1.5bn
Total net assets	£1.5bn
Equity cushion	38%
Invested portfolio as a % of NAV	98.21%
Total portfolio, including committed amounts, as a % of NAV	108.31%
Portfolio yield-to-maturity/yield-to-worst	9.70%
Annual dividend target	6.875p p.a.
Dividend timing	Quarterly
Next expected dividend declaration	April 2025
Ongoing charge ratio	0.96%

ESG

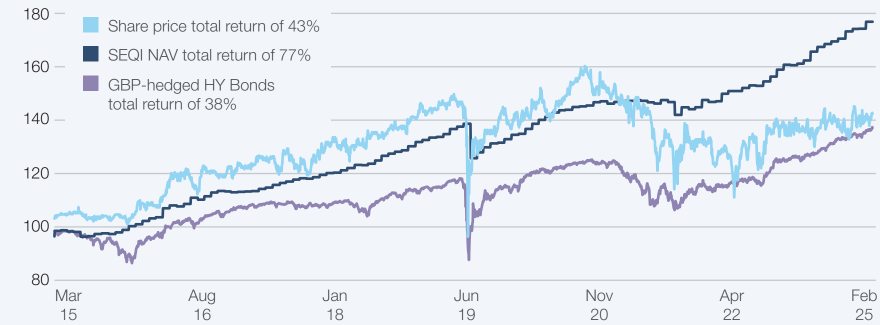
The Company has implemented a comprehensive programme incorporating broad ESG considerations in its approach to investment. For the third year running the Company has mandated KPMG LLP to provide independent limited assurance of the portfolio's overall ESG score.

TCFD TASK FORCE ON CLIMATE-RELATED FINANCIAL DISCLOSURES · PRI Principles for Responsible Investment · KPMG · SFDR · cfi.co WINNER AWARDS 2023

1. All information based on settled investments only i.e. excluding pending transactions.
2. Average life is the weighted average of the times of the principal repayments.
3. Average maturity is the average date on which the final payment is due on a loan.
4. Modified duration is the ratio of percentage increase in price to decrease in yield.
5. Inclusive of interest rate swaps.
6. Non-performing loans are excluded from YTM and YTW.
7. For the twelve months ending 30 September 2024. The OCR is calculated in line with AIC guidance and will differ from the PRIIP's OCR as defined under the PRIIPs regulation due to borrowing costs being included under PRIIPs and as disclosed in the KID document which is available on the Company's website.

SEQI's ESG Policy, Sustainability Report and other publications are available on the Company's website
www.seqi.fund/sustainability/publications/
www.seqi.fund

Performance Since IPO



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5 Largest Investments[1] (Representing 19.7% of the Portfolio)

Investment name	Currency	Ranking	Value £m	Sector	Yield to maturity/ worst %
AP Wireless Junior	EUR	Mezz	61.1	Digitalisation	6.89
Infinis Energy	GBP	Senior	60.9	Renewables	6.14
Workdry	GBP	Senior	56.0	Utility	8.93
Hawkeye Solar HoldCo	USD	HoldCo	53.8	Renewables	9.42
Expedient Data Centers	USD	Senior	51.6	Digitalisation	11.01

SEQI Portfolio

Region 24.6% UK | 48.0% North America | 27.3% Europe | 0.1% AUS/NZ

Ranking 60.2% Senior | 8.6% Mezz | 31.2% HoldCo

Interest Type[2] 43.1% Floating | 56.9% Fixed

Project Stage 88.9% Operational | 11.1% Construction

Debt Type 90.7% Private | 9.3% Public

Currency net of hedges 100.0% GBP

Diversification By Sector

Digitalisation 24.8%

Data centres	12.6%
Telecom towers	7.1%
Broadband & fibre	5.1%

Power 14.4%

Base load	6.2%
Other electricity generation	4.8%
Standby generators	1.7%
Energy transition	1.1%
Nuclear power	0.6%

Transport – vehicles 11.5%

Specialist shipping	5.4%
Health & Safety	2.3%
Rolling stock	2.2%
Aircraft	1.6%

Accommodation 6.6%

Healthcare	5.2%
Student housing	1.4%

Renewables 9.2%

Solar & wind	4.9%
Landfill gas	4.3%

Utility 14.5%

Utility services	7.8%
Midstream	5.4%
Renewable electricity supply	1.3%

Transport – systems 8.3%

Port	2.9%
Ferries	2.8%
Rail	2.5%
Road	0.1%

Other 10.7%

Waste-to-energy	3.5%
Residential infra	3.4%
Schools	1.6%
Hospitals	0.9%
Social infra	0.6%
Smart metering	0.6%
Agricultural infra	0.1%

1. The Company may have more than one investment to any particular borrower.
2. Inclusive of interest swaps.