

Monthly Factsheet

June 2025

The RNS NAV Announcement is now available on SEQI's website at: www.seqi.fund

Sequoia Economic Infrastructure Income Fund (SEQI) seeks to provide investors with regular, sustained, long-term distributions and capital appreciation from a portfolio of private infrastructure debt investments diversified across mature jurisdictions and a range of sectors and subsectors.

Portfolio Summary¹

6.875p

As of November 2022, the Company increased its annual dividend target by 0.625p to 6.875p per share for the financial year

1.00x

The Company's cash dividend cover for FY25 was 1.00x (FY24: 1.06x).

8.44%

The current dividend yield is 8.44% as at 30 June, based on the closing share price of 81.50 pence.

£1.4 billion

Portfolio valuation net of cash
SEQI is the largest listed debt fund in the UK

60 investments

Across ten mature jurisdictions

£23.5 million

Average investment size

3.3 years

Average life of portfolio assets is 3.3 years²
Average maturity³ is 3.5 years
Modified duration⁴ is 1.88⁵

39%

Average equity cushion behind our loans

9.86%

Portfolio average yield-to-maturity/yield to worst

0.92%

Ongoing charge ratio⁶

Key Information

NAV per share (pence)	92.56
Market cap	£1.26bn
LSE Ticker	SEQI
ISIN	GG00BV54HY67
SEDOL	BV54HY6
Year-end	31 March
LSE index constituency	FTSE 250
Listing date	03/03/2015
Shares in issue	1,543,609,796
Share price (pence)	81.50
Premium/(discount)	-12.0%
Total gross assets	£1.5bn
Total net assets	£1.4bn
Equity cushion	39%
Invested portfolio as a % of NAV	102.0%
Total portfolio, including committed amounts, as a % of NAV	107.2%
Portfolio yield-to-maturity/yield-to-worst	9.86%
Annual dividend target	6.875p p.a.
Dividend timing	Quarterly
Next expected dividend declaration	Jul-25
Ongoing charge ratio	0.92%

Sustainability

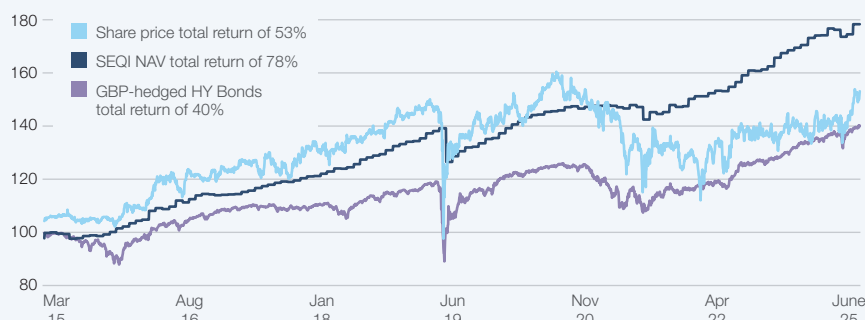
The Company has implemented a comprehensive programme incorporating broad sustainability considerations in its approach to investment through: negative screening, thematic investing (positive screening), and ESG scoring using an internal, proprietary scoring methodology. These three areas are independently assured and reported on every half year.



1. All information based on settled investments only i.e. excluding pending transactions.
2. Average life is the weighted average of the times of the principal repayments.
3. Average maturity is the average date on which the final payment is due on a loan.
4. Modified duration is the ratio of percentage increase in price to decrease in yield.
5. Inclusive of interest rate swaps.
6. For the twelve months ending 31 March 2025. The OCR is calculated in line with AIC guidance and will differ from the PRIIP's OCR as defined under the PRIIPs regulation due to borrowing costs being included under PRIIPs and as disclosed in the KID document which is available on the Company's website.

SEQI's Sustainability Policy, Sustainability Report and other publications are available on the Company's website
www.seqi.fund/sustainability/publications/
www.seqi.fund

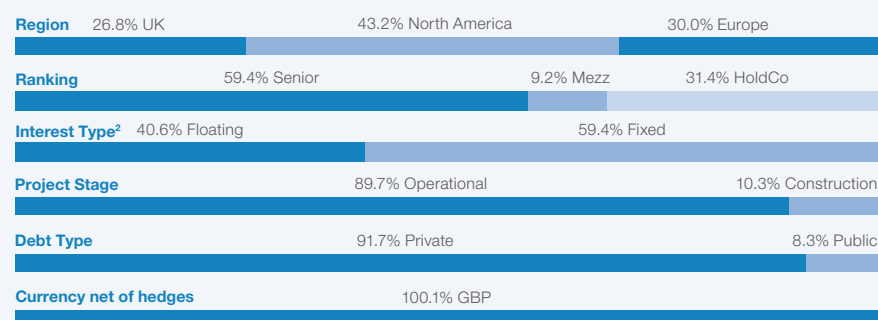
Performance Since IPO



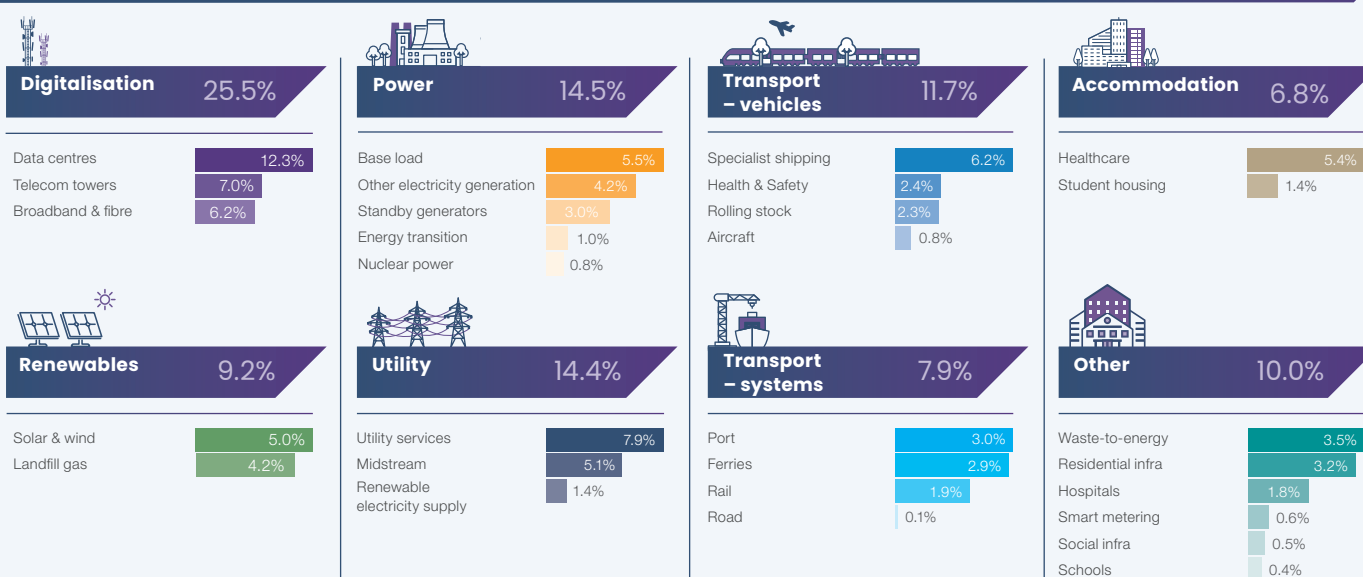
5 Largest Investments¹ (Representing 19.52% of the portfolio)

Investment name	Currency	Ranking	Value £m	Sector	Yield to maturity/ worst %
AP Wireless Junior	EUR	Mezz	63.6	Digitalisation	7.06
Infinis Energy	GBP	Senior	59.9	Renewables	6.50
Workdry	GBP	Senior	56.0	Utility	8.44
Project Sienna	GBP	Senior	50.2	Other	9.88
Hawkeye Solar	USD	HoldCo	50.0	Renewables	8.91

SEQUI Portfolio



Diversification By Sector



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1. The Company may have more than one investment to any particular borrower.

2. Inclusive of interest swaps.

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